

Announcement for the Invitation to the shareholders of Arabtec Holding PJSC to subscribe to shares of the Company's share capital increase



arabtec holding

Pursuant to the provisions of Federal Law No. (8) of 1984 concerning commercial companies, as amended, the Extraordinary General Assembly of Arabtec Holding PJSC (the Company) held a meeting on 13 April 2013 and decided to increase the current share capital of the Company of AED (1,569,750,000) one billion five hundred and sixty nine million seven hundred and fifty thousand dirhams up to AED (3,139,500,000) Three billion one hundred and thirty nine million five hundred thousand dirhams, by an increase of up to AED (1,569,750,000) one billion five hundred and sixty nine million seven hundred and fifty thousand dirhams, through the issuance of new shares in a number up to (1,569,750,000) one billion five hundred and sixty nine million seven hundred and fifty thousand new shares with a nominal value of AED one (1) dirham and an issuance premium of AED (0.50) dirham per share (the Increase Shares). The total issuance premium shall amount up to AED (784,875,000) seven hundred eighty four million eight hundred seventy five thousand dirhams. Shareholders of the Company shall have a priority right of subscription to the Increase Shares.

The Board of Directors of the Company is pleased to invite the shareholders to subscribe to the Increase Shares in accordance with the terms of this announcement, the invitation to subscription and the subscription application form.

Increase shares subscription shall start on Sunday 9 June 2013 during the official working hours of National Bank of Abu Dhabi (lead receiving bank) and Abu Dhabi Commercial Bank (receiving bank) and shall end on Sunday 23 June 2013 with the end of the official working hours of the branches of the receiving banks (shown below).

Valued shareholders of the Company who are registered in the share register of the Company at the Dubai Financial Market as at the end of the official working hours on Thursday 30 May 2013 are entitled to subscribe for the Increase Shares. Application forms for subscription and copies of the invitation to subscription shall be available in any of the participating branches of National Bank of Abu Dhabi and Abu Dhabi Commercial Bank (details shown below) from the opening date of the subscription. Shareholders may also obtain copies of the subscription invitation by visiting the website of the Company: www.arabteholding.com

Receiving bank branches:

NATIONAL BANK OF ABU DHABI PARTICIPATING BRANCHES					
ABU DHABI					
	Branches	Location	P.O. Box	Telephone	Fax
1	Abu Dhabi Mall Branch	Next To Beach Hotel, Tourist Club Area (Note: Previously MZSC Branch)	7021	+9712 4104666	+9712 6452424
2	Arabian Gulf Road Branch	Mussaffah Rd., beside KFC, near Al-Mushref Co-op	71230	+9712 4103000	+9712 4478344
3	Khalifa City Branch	Building of Emirates Post Office, Khalifa City (A)	145545	+9712 4100202	+9712 5577853
4	Corniche Branch	Corniche Road - Bel - Ghailam Tower Plot # c24 - sector W10	3699	+9712 6919777	+9712 6819122
5	New Shahama Branch	Abu Dhabi - Dubai Highway, New Al Shahama	77455	+9712 5635695	+9712 5630806
6	Muroor Branch	Opposite Main traffic dept. License, Al Muroor St.	2712	+9712 4485833	+9712 4484181
7	Madinat Zayed Branch	Opposite Al Zafrah Co-op, Liwa Rd.	50019	+9712 8945700	+9712 8846496
8	Between Two Bridges Branch	Opposite ADNOC petrol Station, Umm Al Nar area	26380	5589446	25589447
9	Khalidiya Branch	Close to Finance Dept. On Tariq St. In Khalidiya area	46175	02 4106000	02 6667480
10	Bateen Branch	Street no. 9, next to Bateen Bus Terminal	7644	02 6937775	02 6663925
AL AIN					
11	Al Ain Clock Tower Branch	Sh. Zayed Bin Sultan St., beside Etisalat and post Office	1138	+9713 7066500	+9713 7668150
12	Al Saniya Branch	Al Ain Street 118, near to Toyota showroom, Al Saniya Industrial Area	19771	+9713 7011111	+9713 7610875
13	Al Ain Mall Branch	Ground level, Al Ain Mall	59212	+9713 7519900	+9713 7513636
DUBAI					
14	Dubai Main Branch	Next to (Iranian Airways), Building of Ahmed Hader Al Muraikhi, Riqqat Al Butain, Deira	4436	+9714 2131900	+9714 2504009
15	Motor City Branch	Emirates road, Motor City, Block-E	3E+05	+9714 4539518	+9714 4228617
16	City Tower 2 Branch	City Tower 2 Tower, Sh Zayed Road	63954	+9714 3277754	+9714 3546785
17	Al Qusais Branch	Qusais 1 Emirates Airport Building, Obaid Allah Building	48111	+9714 7058500	+9714 2581613
SHARJAH-AJMAN- UMM AL QUWAIN					
18	Al Bourj Avenue Branch	National Bank of Abu Dhabi Building, Bank Street, Rolla, Sharjah	20606	+9716 5110666	+9716 5695511
19	Sharjah Branch	Ground floor, Al Reem Plaza, Buheira Corniche, Sharjah	1109	+9716 5170555	+9716 5721100
20	Al Nahda Branch	Salem Saeed Al Jabri Bldg., Plot No. 578, Al Nahda Area	45493	+9716 5308989	+9716 5308620
21	Ajman Branch	Opposite Ajman Municipality, adjacent Ajman Post Office, Al Masfoot Street, Ajman	988	+9716 7013400	+9716 7425750
22	Umm Al Quwain Branch	Umm Al Quwain Tower, 205 Al Hamra	733	+9716 7069333	+9716 7649644
RAS AL KHAIMAH					
23	Ras Al Khaimah Branch	Corniche Al Qawassim Street, Corniche Ras Al Khaima	350	+9717 2056666	+9717 2330950
24	Al Nakheel Branch	Muntassir Street, Opposite ADNOC Petrol Station	5744	+9717 2056800	+9717 2281305
FUJAIRAH					
25	Fujairah Branch	Opposite Plaza Theatre, Hamdan Bin Abdulla St.	79	+9719 2222633	+9719 2227241
26	Khorfakkan Branch	Adjacent Khorfakkan port, next to Al Merza Mosque, Corniche Rd.	10092	+9719 2088200	+9719 2383735
27	Dibba Branch	Al Muhlab Area-Central Market- Dibba	11500	+9719 2431110	+9719 2431188

ABU DHABI COMMERCIAL BANK PARTICIPATING BRANCHES					
ABU DHABI					
	Branches	Location	P.O. Box	Telephone	Fax
1	Baniyas Town	Baniyas Town East, Abu Dhabi /Al Ain Main St, Near ADNOC Petrol Station	11616	+9712 5821550	+971 2 5821007
2	Corniche	Corniche Road, Al Markazyiah	2054	+9712 6148000	+971 2 6260540
3	Tourist Club Area Branch	Branch Tourist Club St. Tourist Club Area. Next to RAK Bank	2800	+9712 6946000	+971 2 6109712
4	Sheikh Rashid St.	Airport Road, Near Wahda MALL.	25993	+9712 4458288	+971 2 4458499
5	Muroor	Muroor Street, Next to Al Worrod School	939	+971 2 4447960	+9712 4444795
6	Shahama	Dubai Abu Dhabi Road Near Bani Yas Co-operative Society	76122	+971 2 7267652	+971 2 6109876
AJMAN					
7	Ajman	Al Itihad Street, Near Lulu centre	1843	+97150 8546854	+971 6 7443300
AL AIN					
8	Khalifa Street	Khalifa Street - Pizza Hut Round-About	1280	+97150 5430848	+971 2 6109739
DUBAI					
9	Al Karama	Sheikh Khalifa Bin Zayed Street-Near Karama Metro Station	12808	+9714 3345000	+971 4 3348000
10	Al Riggah Road	Al Riqqa Road, Near Al Riggah Metro-Station	5550	+97155 9008008	+971 4 2956632
11	Al Qusais	Damascus street, close to Abbatour Dubai, next to spinneys	19678	+97150 7267652	+9712 6109732
12	Deira	Airport Road, close to Dnata, opposite Honda showroom	1069	+971 4 602 4100	+971 4 6109710
13	Khalid Bin Waleed	Khalid Bin Waleed-Bank Street, Near Bur Juman Centre	118385	+971 4 4091900	+971 4 4091901
FUJAIRAH					
14	Fujairah	Hamed Bin Abdulla Street, near ADNOC Petrol Station	770	+97150 3919298	+971 9 2224900
RAS AL KHAIMAH					
15	Ras Al Khaimah	Al Naeem Mall, New Central Business District	1633	+9717 2051700	+971 2 6109870
SHARJAH					
16	Sharjah Main Branch	Meena Road, Near GPO Sharjah	4377	+971 6 5737000	+971 6 5722322
WESTERN REGION					
17	Zayed Town	Zayed Town Main Street, Near Zayed Town court	50013	+97150 5426927	+971 2 8847663

Shareholders who wish to subscribe to Increase Shares must visit any of the branches of National Bank of Abu Dhabi and Abu Dhabi Commercial Bank above, submit their application form and pay the value of shares subscribed to and the issuance premium, and must have the necessary supporting documents detailed below. Application forms must be clearly and completely filled, otherwise they will be rejected. Payment of the value of the shares subscribed to and the issuance premium shall be made by a certified check for the benefit of the Company or by debiting from the shareholder's account with the receiving bank (National Bank of Abu Dhabi or Abu Dhabi Commercial Bank).

Supporting documents required to be submitted to the receiving bank.

Shareholders must bring proof of their investor numbers issued by the Dubai Financial Market, in addition to the following supporting documents:

- Individuals**
1. Original and copy of passport
 2. Original and copy of the family book (for UAE nationals)
 3. Original and copy of the notarized power of attorney granting the subscription right if the applicant is a representative of the shareholder.
- Companies and institutions**
1. Original and copy of the commercial license. If the institution is a public entity, a copy of the establishing law, decree or decision must be enclosed.
 2. Original and copy of a power of attorney granting the subscription right and specimen signature duly attested by the Notary Public for the representative of the shareholder.

Khadem Abdulla Al Qubaisi

Chairman of the Board of Directors of Arabtec Holding PJSC

